

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Substantively  
Consolidated SIPA Liquidation of Bernard L. Madoff  
Investment Securities LLC and Bernard L. Madoff,

Plaintiff,

v.

JACOB M. DICK REV LIVING TRUST DTD 4/6/01,  
individually and as tenant in common,

ESTATE OF JACOB M. DICK, as grantor of the  
Jacob M. Dick Rev Living Trust Dtd 4/6/01,

ANDREA J. MARKS, as trustee and beneficiary of  
the Jacob M. Dick Rev Living Trust Dtd 4/6/01, as  
executor and beneficiary of the Estate of Jacob M.  
Dick, and as trustee of the Article 8.1 Trust created  
under the Jacob M. Dick Rev Living Trust Dtd 4/6/01,

REID DORAL ASHLEY, as beneficiary of the Article  
8.1 Trust created under the Jacob M. Dick Rev Living  
Trust Dtd 4/6/01,

RIO JOCELYN BREEN, as beneficiary of the Article  
8.1 Trust created under the Jacob M. Dick Rev Living  
Trust Dtd 4/6/01,

Adv. Pro. No. 10-04570 (SMB)

ARTICLE 8.1 TRUST,

SUZANNE BREEN, as beneficiary of the Estate of  
Jacob M. Dick and the Jacob M. Dick Rev Living  
Trust Dtd 4/6/01, and

DOUGLAS J. STURLINGH, as beneficiary of the  
Estate of Jacob M. Dick and the Jacob M. Dick Rev  
Living Trust Dtd 4/6/01,

Defendants.

**AMENDED CASE MANAGEMENT NOTICE**

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the “Order”) [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 08-01789 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

1. The Initial Disclosures were due: December 21, 2015.
2. Fact Discovery shall be completed by: May 22, 2017.
3. The Disclosure of Case-in-Chief Experts shall be due: August 21, 2017.
4. The Disclosure of Rebuttal Experts shall be due: October 20, 2017.
5. The Deadline for Completion of Expert Discovery shall be: November 20, 2017.
6. The Deadline for Service of a Notice of Mediation Referral shall be: On or before November 27, 2017.
7. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be: On or before December 11, 2017.
8. The Deadline for Conclusion of Mediation shall be: On or before April 10, 2018.

*[Signature Page To Follow]*

Dated: New York, New York  
January 13, 2017

BAKER & HOSTETLER LLP

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Liquidation of Bernard L. Madoff Investment  
Securities LLC and the Estate of Bernard L.  
Madoff*